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# Protected investments in highly profitable projects

## PROJECT № 1814
## SPANISH FUSION RESTAURANT IN MODERN ARABIC STYLE (UAE)

REQUIRED AMOUNT OF INVESTMENTS:
**2 675 000 $**

ANNUAL NET PROFIT:
**1 617 000$**

RETURN ON INVESTMENT CAPITAL:
**37%**

ATTRACTED INVESTMENT:
**2 000 000$**

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**Location:** Dubai, UAE
**Description:** It is proposed to launch a new restaurant serving Spanish fusion cuisine with modern Arabic influences.

The concept of the restaurant is a combination of two cultures - **Royal Spain** and the **Arab Caliphate**. Here, Spanish passion intertwines with the Arabian spirit, creating a unique atmosphere and flavor experience.

Modern Spanish cuisine is one of the best cuisines in the world and is now a gastronomic trend throughout the world.

The restaurant is a masterful representative of the **Mudejar style**. This exquisite architectural style is inspired by Spanish palaces built during Arab rule in the Iberian Peninsula, such as the Alcazar in Seville and the Alhambra in Grenada.

**The project has received $2 million in investments and is 85% complete:**

- Lease agreement for 5 years
- Technological process
- Engineering work completed
- Equipment from Europe installed
- Furniture produced
- Dishes ordered
- Finishing and decorative work is underway
- Key team members hired
- Menu development is underway
- Corporate identity and website developed

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**Project advantages**

- Due to the **diversity of Dubai's gastronomic scene**, the Spanish fusion restaurant delights with unique flavors that stand out from the variety of dishes from other global culinary traditions.
- **Show presentations** in Dubai are a real art that is designed to surprise even the most sophisticated audience. A high level of aesthetics and attention to detail are valued here, from food and drink displays served with dry ice, tableside finishing touches and more.
- **The location of the restaurant** in a popular tourist area makes it attractive to visitors, which will lead to an increase in the number of guests.
- **Live events** providing exciting entertainment are one of the key reasons to visit Besar. They can inspire guests to stay longer and increase their spending.
- **A menu from an experienced chef** who knows the peculiarities of the local market is a significant advantage.

**About the Founder and his team:**

**The founder** is a restaurateur with international experience and more than ten years of successful practice, capable of effectively bringing projects out of stagnation. She collaborated with such recognized leaders in the restaurant business industry as A.A. Novikov and I.V. Zhuravlev.

**The CEO** has over 11 years of experience in the hospitality industry. He is skilled in developing and managing business concepts, executing business strategies and developing plans.

**The young chef from Madrid** is on the list of the most promising chefs in the world and has already received one Michelin star.

**Chef from Peru** with 10 years of experience in Dubai, where he worked in prestigious high-end restaurants. His professional path also included collaboration with the famous Russian chef Vladimir Mukhin.

**Working with the founder** of international creative agency **Sky Cab** represents a valuable partnership. He has **over 10 years** of experience in management and marketing, as well as **over 8 years** of experience in Dubai, where he has successfully completed **over 100 projects**.

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**Required amount of investment: 2 675 000 $**

| NAME | AMOUNT, $ |
|---|---|
| Payment to the construction company | 714 000 |
| Expenses before opening | 330 000 |
| Marketing | 35 000 |
| other expenses | 96 000 |
| Repayment of debt on completed construction and installation works | 600 000 |
| Additional financing according to the financial model | 900 000 |
| **Total** | **2 675 000** |

**Income data for a year:**

| NAME | AMOUNT, $ |
|---|---|
| Restaurant revenue | 5 196 000 |
| Restaurant revenue from delivery | 152 000 |
| **Total** | **5 348 000** |

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**Expenses data for a year:**

| NAME | AMOUNT, $ |
|---|---|
| Costs for food preparation | 1 313 000 |
| Operating expenses | 959 000 |
| Wage | 654 500 |
| Taxes | 552 460 |
| Promotion costs | 121 830 |
| Fees | 108 470 |
| Variable expenses | 22 000 |
| **Total** | **3 731 260** |

- Annual profit: **5 348 000$**
- Annual expenses: **3 731 260$**
- Annual net profit: 5 348 000$ – 3 731 260$ = **1 616 740$**

**ROI** = $\frac{\text{Net profit}}{\text{Investment amount}}$ x Investor's share x 100% = **37%**

**DISTRIBUTION OF SHARES:**

Before the full return on investments, Investor **- 60%**, Founder **- 40%**

After the full return on investments, Investor **- 30%**, Founder **- 70%**