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PROJECT № 1452

ENERGY SAVING HEATING SYSTEM

REQUIRED AMOUNT OF INVESTMENT:
$10 000 000

INVESTMENTS ATTRACTED:
over $1 000 000

ANNUAL NET PROFIT:
$934 500 000

PROFITABILITY OF INVESTMENT CAPITAL: **935%**

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Description: In the current realities, the problem of outdated heating equipment (heaters) with low efficiency, which consumes an unacceptably large amount of electricity, is obvious to everyone. This problem is solved with the help of an innovative unique energy-saving solution for the global heating systems market.

To date, there is a prototype of the first device using the invention. The volume of the market for heating equipment in the residential real estate sector on the example of the EU countries and England is **325 million** heating radiators (batteries), which will be improved using new technology. The consumer disconnects from the centralized water heating system and switches to electric heating, replacing each battery with an innovative device.

To understand the advantage, let's take an example: an oil heater operating in a consumption mode of **1500 W/h**. A similar heater, but without a heating element, working with another heating element using innovative technology consumes **250 W/h**, i.e., **6 times** less issuing. The profit is **$20 from 1 heating device** using the example of the EU and England, if **32.5 million** batteries (10% of the market) are replaced within **10 years**, the amount of **$650 million** of net profit will be released.

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After all stages are implemented, this energy saving technology will cover the following areas:

- Automobile industry
- Electric vehicles
- Residential and non-residential real estate
- Hot water supply
- Agro-industrial sector (greenhouses)
- Oil industry
- Other fields

Since Founder's company positions itself as a technology company, it receives income not from the sale of devices, but from the sale of licenses to use its unique technology.

In the field of hot water supply:
Using the Ariston electric boiler as an example: Consumes **2000 W/h** of energy. However, by replacing only the heating element in the boiler with an innovative one, consumption will decrease to approximately **500 W/h**.

The company will receive a **3%** royalty on the cost of each boiler, which, with an average boiler price of **$500**, will be **$15** for each unit.

In the field of electric vehicles:
Electric cars typically have an average range of **500 km**, which drops to around **250 km** in winter. The main energy consumption in winter is related to interior heating. Using innovative technology instead of a heating coil can increase the range by up to **400 km** in cold weather.

The company will receive a **3%** royalty on the cost of each heater, which, with an average heater price of **$500**, will be **$15** for each unit.

In the field of residential and non-residential real estate:
The company will receive a profit from the sale of licenses for the production of a heating device in the amount of **30%** of the profit of one device, which, with a profit of **$20**, will be **$6** for each unit.

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Annual net income:

NAME	QUANTITY, PCS.	PRICE, $	AMOUNT, $
Sale of licenses for the production of heating devices for residential and non-residential premises in England and the EU	3 250 000	6	19 500 000
Royalties for the use of technology in electric vehicles around the world	17 000 000	15	255 000 000
Sale of licenses for water heater production worldwide	44 000 000	15	660 000 000
Total			**934 500 000**

Offer to investor:

Founder's company is valued by the international appraisal company **LONDON-RATE** at **$100 million.**

It is proposed to purchase a **10%** stake in the company for **$10 million.**

Annual dividends attributable to the investor: **$93 450 000**

Return on investment capital: **935%**

$$\mathbf{ROI} = \frac{\text{Net profit}}{\text{Investment amount}} \times \text{Investor's share} \times 100\% = \mathbf{935\%}$$